

✚ AUTOMOTIVE SERVICES: SUCCESSION PLANNING

To ensure the future of your dealership in the way you have envisioned, it is important to have a well thought out, strategic, SMART plan in place.

S	uccession planning to continue your business for the benefit of your family, not the government.
M	arket values for dealership franchises and their real estate facilities should be considered with regard to gift and estate taxes.
A	ssset protection from the factories and creditors.
R	etain control of your asset over your lifetime – you built it, you own it, you control it.
T	ake advantage of our dealership valuation team to help preserve wealth from your years of hard work.

Give us a call today to help you develop a succession plan that will meet your needs and expectations, so when you leave your business, it will be in good hands.

HOW WE HELP OUR CLIENTS

- Accounting and Auditing
- Bank Financing Assistance
- Benchmarking
- Budgeting and Forecasting
- Business Valuations
- Buy/Sell Agreements
- Cash Flow Management
- Consulting/Management Advisory
- Cost Segregation Studies
- Due Diligence
- Estate Planning
- Forensic/Fraud Services
- Information Systems Consulting
- Internal Control Reviews
- Litigation Support Services
- Mergers and Acquisitions
- Operations Reviews
- Partner/Employee Compensation Plans
- Pension and Profit Sharing Plans
- Profitability Analysis
- Strategic Planning
- Succession Planning
- Tax Planning and Compliance



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