



AUDIT TAX ADVISORY

## NOT-FOR-PROFIT AND EDUCATION SERVICES

**Our Not-For-Profit and Education Services Group provides services to over 800 not-for-profit agencies. Working with clients whose annual revenues range from under \$1M to over \$250M, enables us to effectively serve your organization no matter the size.**

At WithumSmith+Brown, PC (Withum), we understand the pressures from tightened budgets and declining contributions, identifying and fulfilling grant compliance requirements in order to maintain accountability, and keeping up with changing compliance requirements, government regulations and accounting standards. Our client-focused philosophy means we share in your vision; a goal-oriented approach that delivers expertise, efficiency and innovation to meet the unique needs of each not-for-profit and its mission.



### NOT-FOR-PROFIT AND EDUCATION SERVICE LEADERSHIP



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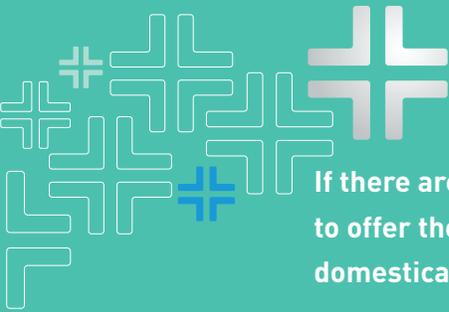
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### NOT-FOR-PROFIT AND EDUCATION SERVICES INDUSTRY SECTOR

- Community-based and Community Development Organizations
- Public and Private Foundations
- Associations and Membership Organizations
- Healthcare Facilities
- Social Service Agencies
- Faith-based Organizations
- Private Schools
- Educational Institutions (both for-profit and not-for-profit)
- Variety of other not-for-profit organizations



If there are questions or concerns you may have, our professionals are always available to offer the one-on-one support you need to stay competitive and grow your organization, domestically or internationally.



## SPECIALIZED SERVICE AND SMART SOLUTIONS

### Auditing and Reporting

We have extensive experience with audits, including those conducted in accordance with government auditing standards (Yellow Book), those performed in accordance with Uniform Guidance (formerly OMB Circular A-133 or single audit), GASB and those with HUD regulations. Our depth of experience in performing audits for federal, state and local governments provides us with additional insight into their expectations of the not-for-profits they oversee — an insight very few other accounting firms can offer.

### Tax Planning and Preparation

Our tax professionals work closely with the audit staff in the preparation of state charitable information returns and Federal Form 990s. We provide guidance and planning on hot topics such as Unrelated Business Income Tax (UBIT), compensation compliance, related party transactions and other potential tax issues.

### Board Governance and Risk Management

Not-for-profit organizations are particularly sensitive to the evolving legislative environment. Our team of experts, in corporate governance and internal controls, has helped many leading organizations mitigate risk and improve efficiencies.

### Additional Services

Withum offers a full range of business advisory services designed to improve operating efficiencies, such as:

- Assisting management in developing forecasts and business plans, reviewing accounting/bookkeeping needs and attending board/executive retreats.
- Facilitating the development and enhancement of benefit programs to retain and attract talented individuals.
- Providing introductions to our established relationships in the banking, legal and financial communities.
- Providing added insight to those agencies operating with grants and contracts. Our professionals have hands-on experience working with administrative regulations and cost principles; grant and contract accounting and reporting requirements; compliance matters; cost allocation and indirect cost applications; and other applicable requirements.