



AUDIT TAX ADVISORY

TECHNOLOGY SERVICES

WithumSmith+Brown, PC (Withum) can offer a wealth of resources designed to ensure you have the skilled assistance necessary to meet your business challenges head-on.

Our integrated team of professionals is comprised of seasoned, well-known CPAs and industry leaders, who are at the hub of the technology industry. Our Technology Industry Group brings their collective knowledge and experience together to help you solve today's most pressing and complex issues, so that you can focus on the daily bits and bytes of your business.

Our specialists work with many different types of companies spanning the entire spectrum of the technology sector.



Whether you're an entrepreneur forming your first high-tech venture, a technology company getting ready to realize an exit plan or a seasoned company with a unique and proven technology that has spanned decades, Withum has the expertise and resources to not just meet but exceed your needs.

With Withum as your partner, you'll be able to focus on taking your technology company to the next level. Your tax, accounting and consulting needs will be in the hands of qualified professionals that know this entire sector, inside and out!

TECHNOLOGY SERVICES LEADERSHIP

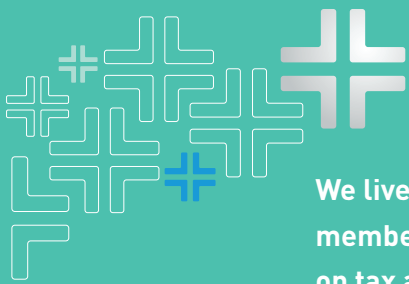


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We live, work and play in technology hubs where our clients in this sector call home. Our team members have immersed themselves in the industry and make it a point to stay current, not just on tax and accounting matters, but with the changes important to your technology business.



TECHNOLOGY SERVICES

By selecting Withum, you'll put your company in a position of strength!

- Startup capabilities
- Assistance with funding sources, including venture capital, traditional financing, private placements, etc.
- Equity structure
- Stock-based compensation
- IPO and SEC services
- Revenue Recognition issues
- Accounting and tax treatment of R&D
- R&D credit consulting
- Corporate and sales tax nexus issues
- Transfer pricing issues
- Systems and procedures implementation
- Financial forecasts and budgets
- Royalty compliance
- Strategic planning & alliances
- Mergers & acquisitions