

# MORTGAGE BANKING SERVICES



**For more information, please contact a member of our Mortgage Banking Team:**

Kirk Holderbaum, CPA, Partner, Practice Leader • [kholderbaum@withum.com](mailto:kholderbaum@withum.com)

James Weeks, CPA, CVA, Partner • [jweeks@withum.com](mailto:jweeks@withum.com)

908.526.6363

**BE IN A POSITION OF STRENGTH<sup>SM</sup>**

Today's mortgage industry requires specialized support to help you navigate the ever-changing economic and legislative landscape. For over 15 years, the Mortgage Banking Industry Team at WithumSmith+Brown, PC (WS+B) has helped clients in the mortgage business meet and exceed their goals.

## MORTGAGE BANKING SERVICES CLIENTS

- Mortgage Bankers
  - Retail/wholesale
  - Multiple branch
  - Multi-state
  - FHA
- Loan correspondents
- Mortgage brokers
- Individual mortgage representatives

## OUR MORTGAGE BANKING SERVICES

The Mortgage Banking Services Team represents mortgage businesses throughout the mid-Atlantic region that have closed over five billion dollars in conventional, FHA and VA residential loan transactions. In addition to traditional accounting, auditing and tax services, we offer a full range of business advisory services to increase profitability, improve competitiveness and reduce operating costs. Some of our specialized services include:

- H.U.D. LASS submissions
- Fannie/Freddie/Ginnie MBFRF quarterly filings
- Multistate tax reporting
- HMDA reporting
- Revenue recognition
- Loan loss reserve reviews
- Current pronouncement and disclosure consultations
- Bank financing assistance
- Merger & acquisitions
- Business valuations
- Partner & employee compensation plans
- Estate planning
- Strategic planning

Whether you are in start-up mode or have been around for many years, WS+B's proactive assurance and business advisory services will put you in a position of strength.